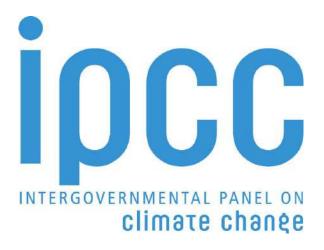
Building a Resilient and Secure Water Sector

2021 Danube Water Conference
18 October 2021

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water is recognized as a priority



Weapons of mass destruction	Weapons of mass destruction	Weapons of mass destruction	Failure of climate change mitigation and adaptation
Extreme weather events	Extreme weather events	Failure of climate of the Control of	Weapons of mass destruction
Water crises	Natural Ne	extra O reather Revents	Biodiversity loss
Major natural disasters	Failure of direction change milk on and adaptation	Water crises	Extreme weather events
Failure of climate change mitigation and adaptation	Water crises	Natural disasters	Water crises

but why then is it not on the political & business agenda?

• It's on the **political** agenda, but not in the right sequence events, my dear boy, events

we need to reverse the sequence ('prevention & cure' NOT 'rescue and recovery')

 It's on the business agenda, but we need to better articulate the value of water

we need to value the diverse benefits & spill-over effects

opportunities to reverse the sequence



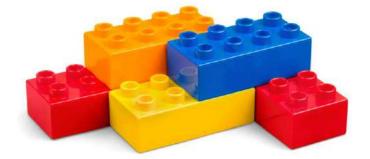






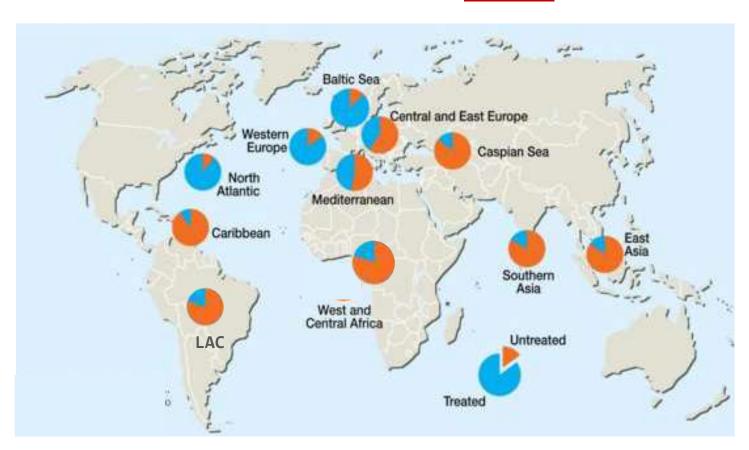
need to RESET water management in the context of new narratives

- historically a building block of the high carbon economy
- now water should become a building block for the new low carbon economy (particularly in emerging economies)



wastewater is the key

80% of wastewater is **NOT** treated



used water can be reused in productive & creative ways





2nd+RO+MF; AAR

Post-treatment (concentrated WW)

Concentrated Wastewater effluent

Wastewater effluent

Diluted seawater

to Disposal

Inlet Screening

Tertiary: Irrigation

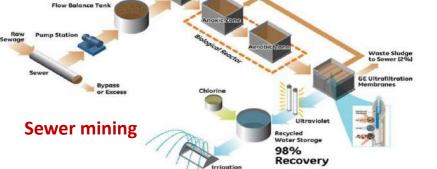




Nitrified: Cooling RO: Refinery







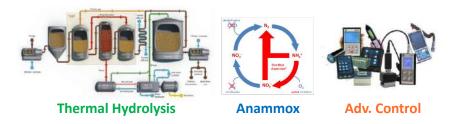
RO(x2): Refinery

next 20 years golden age for wastewater & sanitation - opportunities to "leapfrog"

building on the big pilot study

- smaller plant footprint
- energy savings (up-to 50%)
- improved TOTEX
- backed-in circular water principles





next 20 years golden age for wastewater & sanitation - opportunities to "leapfrog"

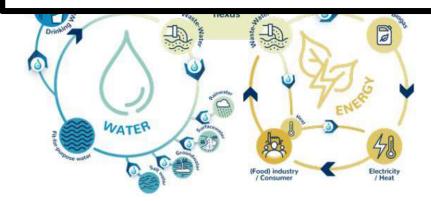


always now described within the

conomy

Danube Region – 25% of population still need wastewater infrastructure

rcefulness

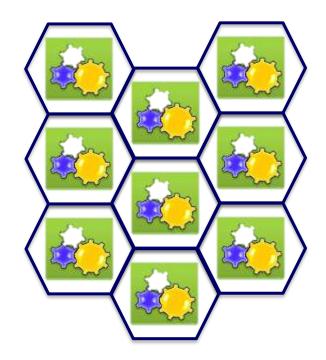


decentralized systems have adaptive capacity

decentralized systems well suited for:

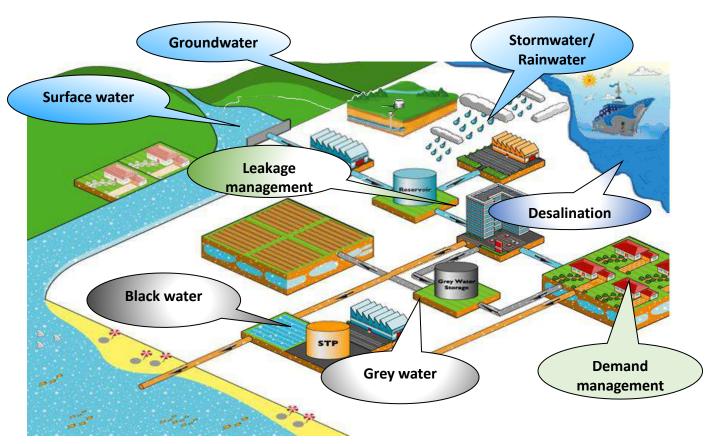
- adjusted growth (to deal with rapid growing cities)
- increased resiliency (dampens the propagation of failures)
- minimize energy for reuse

'urban form' can help or hinder



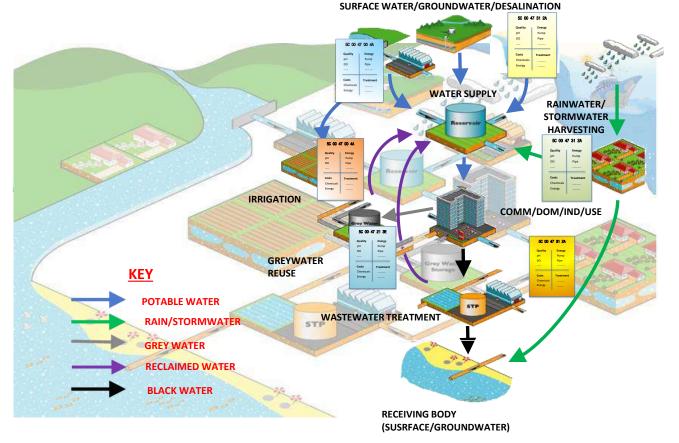
we need a systems perspective of the water cycle





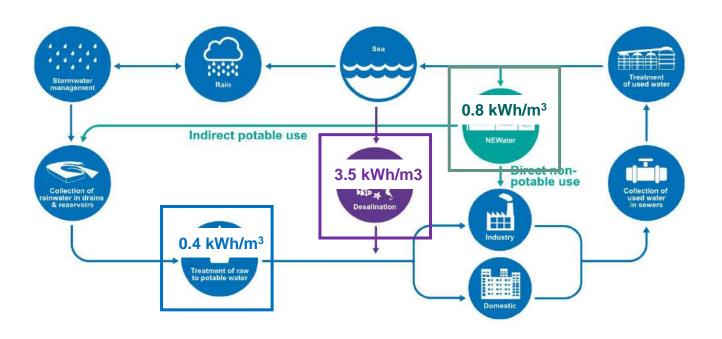
modelling allows us to connect all flows for productive uses – digital ledgers help



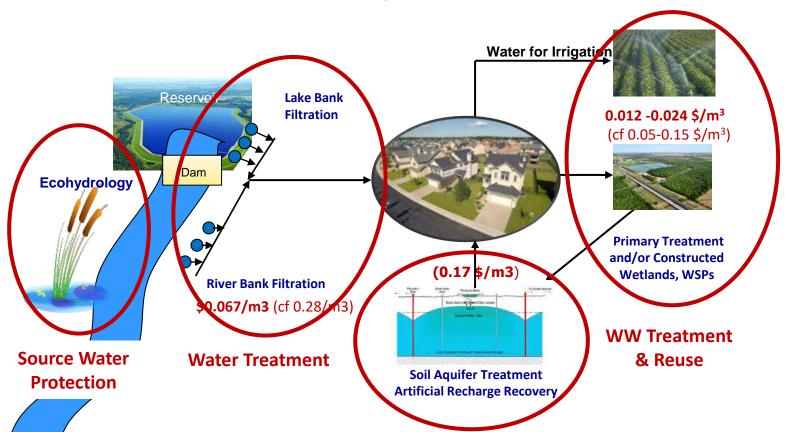


portfolio of options may conflict with decarbonisation ambitions



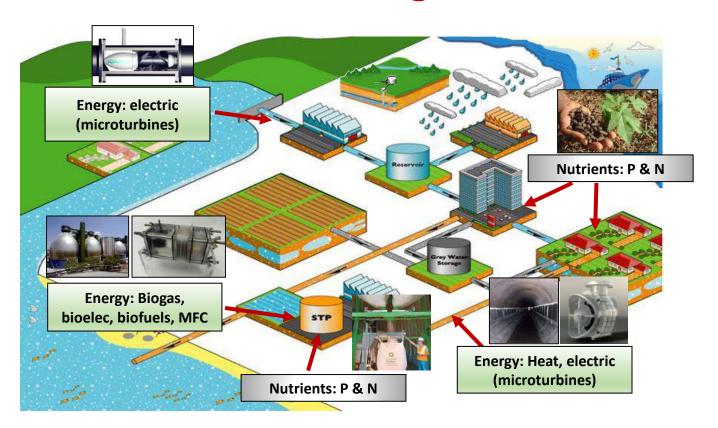


nature based (green) solutions can support resiliency & decarbonize

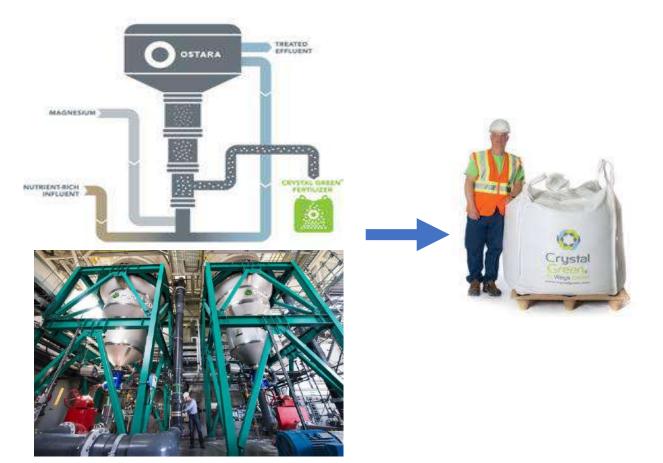


systems view allows to prioritise interventions for mitigation & RRR

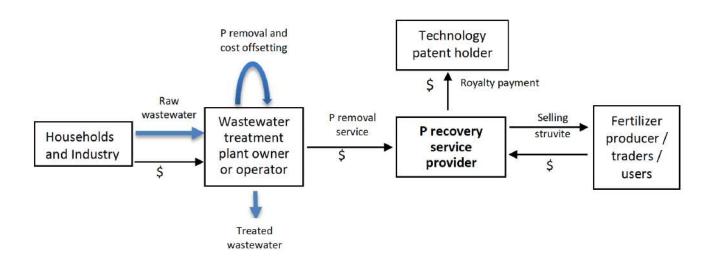




important to understand the business model

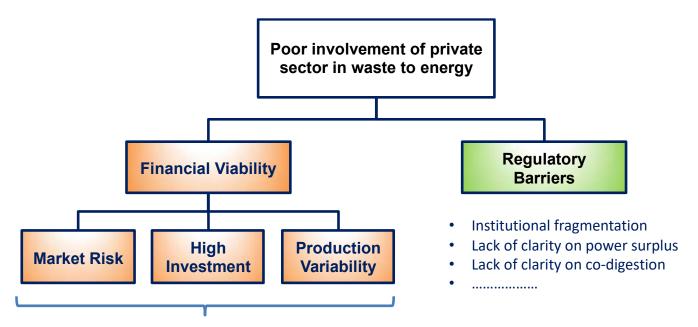


important to understand the business model

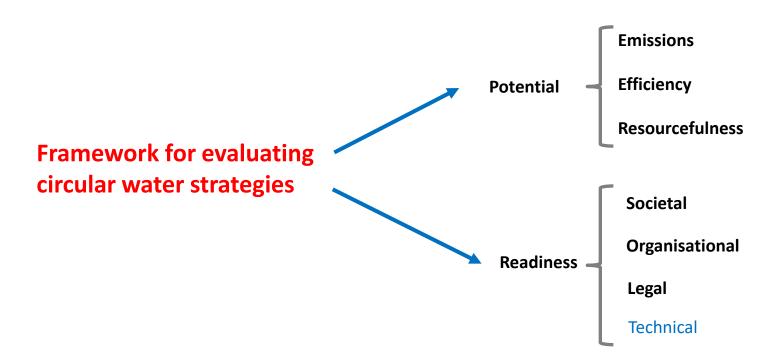


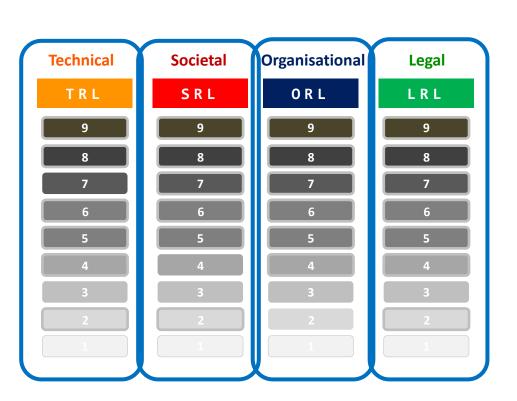
capital purchase business model OR treatment fee model

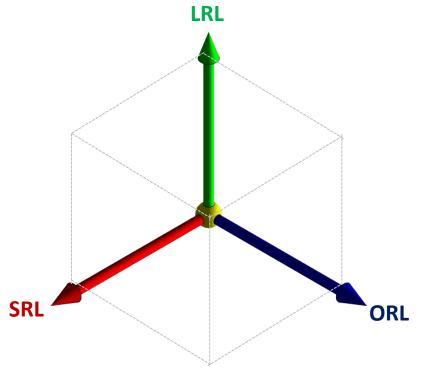
challenges to make 'waste to energy' work

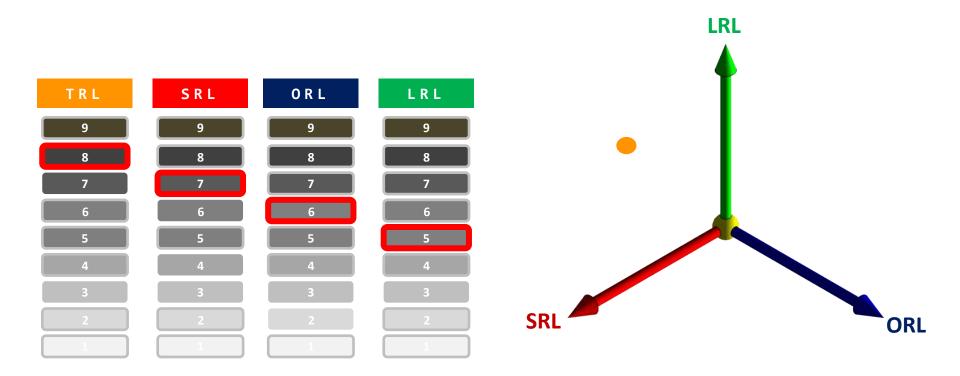


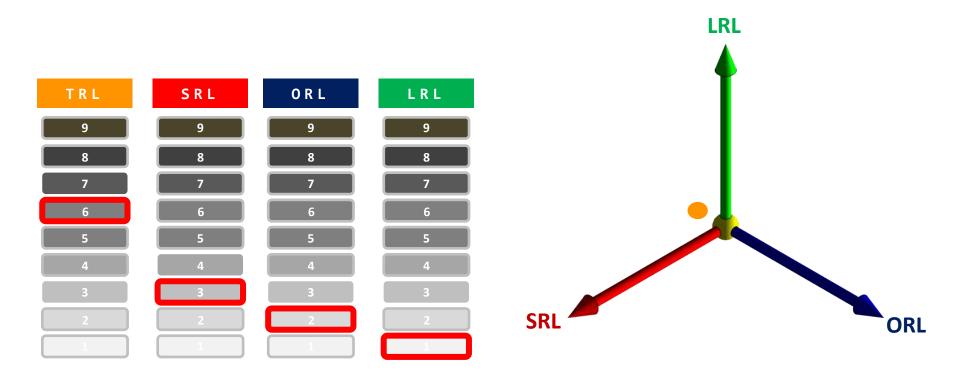
- Not competitive with other fuels
- High capital costs
- · High cost of financing
- Variation in feedstock
- Variation in substrate
-









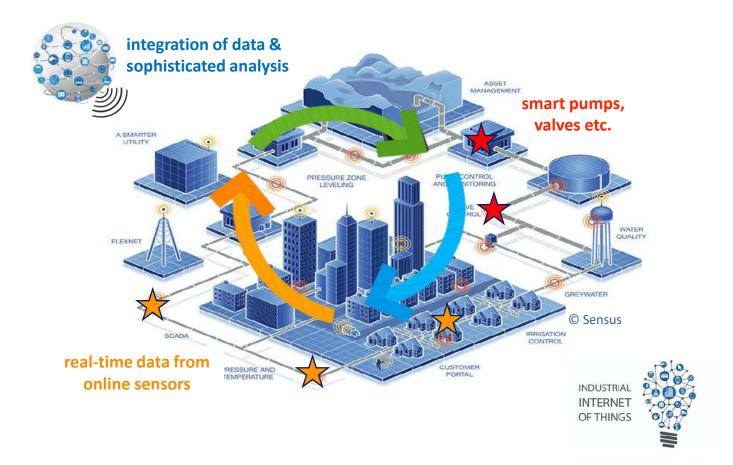


digital water

enabling us to transition towards green, resilient, and inclusive growth

digital ecosystem - silent running





We need to change the default setting for sustainable water management

- Reward water use efficiency, resource use efficiency, extraction of value from waste streams
- Promote systems that are more integrated, hybrid grey & green, multi-use & multi-functional, distributed
- Encourage approaches and solutions that are flexible and offer increased levels of immunity to hydrologic cycle

We need to change the default setting for sustainable water management

- Recognise the complex value of water and encourage a systems view to better capture the diverse benefits & spill-over effects
- **Stimulate** innovation & investments by coupling a better articulation of the values of water with related policy instruments
- Embed all the above into institutional strengthening & building
- Support the trail-blazers share success stories with others

Choices Before Us

